

**Micron Technology, Inc (NASDAQ:MU)**

Zacks Rank: **3-Hold**

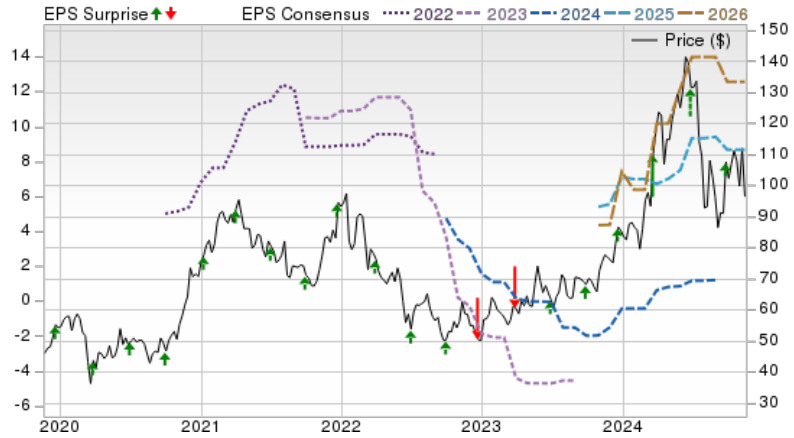


\$102.64 USD (As of 11/22/2024)

Style Value: **B** | Growth: **B** | Momentum: **D** | VGM: **B**

52 Wk High-Low	\$157.54 - \$72.93
20 Day Avg Vol	15,594,738
Beta	1.18
Market Cap	113.80 B
Dividend / Div Yld	\$0.46 / 0.45%
Industry	Computer - Integra
Industry Rank	82/250 (Top 33%)
Proj. EPS Gr (Q1)	284.21%
Proj. EPS Gr (F1)	566.15%
P/E (F1)	11.85
Last EPS Surp	7.27%
Avg Last 4 Surp	72.72%
Next Report Date	12/18/2024
Earnings ESP	0.00%

**Price, Consensus & Surprise**



**Agreement** Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	7	6	7	5
# of Revisions	6	6	7	3
# Up	4	3	5	2
# Down	2	3	2	1

% Revision Agreement: 67% 50% 71% 67%

**Magnitude** Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	1.75	1.95	8.66	12.55
7 Days Ago	1.75	1.95	8.66	12.55
30 Days Ago	1.75	1.95	8.66	12.55
60 Days Ago	1.68	2.04	8.73	13.97

Trend of Estimate Revisions: +4.17% -4.41% -0.80% -10.16%

**Industry Comparison** Computer - Integra | Position in Industry: 4 of 11

	MU <b>3</b>	X Industry	S&P 500	AMD <b>3</b>	HPE <b>3</b>	STX <b>2</b>	
Hist. EPS Growth (3-5 yrs)		-8.83%	-2.59%	9.71%	31.21%	-6.63%	-22.25%
Proj. Sales Growth (F1/F0)		51.79%	1.53%	4.55%	13.20%	6.97%	42.66%
Net Margin		3.10%	6.39%	12.29%	7.52%	6.39%	11.34%
Return on Equity		1.58%	3.48%	16.67%	6.62%	8.94%	-32.19%
Debt/Capital		22.32%	18.82%	38.96%	2.93%	26.40%	NA
P/E (F1)		11.85	14.82	20.17	41.84	10.54	12.74
Price/Sales (P/S)		4.53	2.99	3.13	9.24	0.99	2.90
Price/Book (P/B)		2.52	2.52	3.79	3.94	1.30	NA
Price/Cash Flow (P/CF)		13.50	15.35	15.55	32.95	6.11	51.20
YTD % Price Change		20.27%	25.21%	25.15%	-6.15%	30.15%	16.69%

**Description** Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.