

**Micron Technology, Inc (NASDAQ:MU)**

\$419.44 USD (As of 02/03/2026)

Zacks Rank: 1-Strong Buy



Style

 Value: D

 Growth: A

 Momentum: D

 VGM: B

Target Price	\$457.00
52 Wk High-Low	\$455.50 - \$61.54
20 Day Avg Vol	35,522,652
Beta	1.52
Market Cap	492.75 B
Dividend / Div Yld	\$0.46 / 0.11%
Industry	Computer - Integra
Industry Rank	26/244 (Top 11%)
Proj. EPS Gr (Q1)	438.46%
Proj. EPS Gr (F1)	296.86%
P/E (F1)	13.31
Last EPS Surp	22.25%
Avg Last 4 Surp	14.35%
Next Report Date	3/19/2026
Earnings ESP	0.54%

**Price, Consensus & Surprise**

**Agreement** Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	10	9	13	10
# of Revisions	7	7	10	7
# Up	7	7	10	7
# Down	0	0	0	0
% Revision Agreement:	100%	100%	100%	100%

**Magnitude** Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	8.40	9.42	32.90	43.20
7 Days Ago	8.40	9.42	32.90	43.20
30 Days Ago	8.39	9.46	32.76	42.41
60 Days Ago	4.08	4.69	17.36	21.43
Trend of Estimate Revisions:	+105.88%	+100.85%	+89.52%	+101.59%

**Industry Comparison** Computer - Integra | Position in Industry: 1 of 9

	MU <span style="border: 1px solid black; padding: 2px;">1</span>	X Industry	S&P 500	HPE <span style="border: 1px solid black; padding: 2px;">3</span>	AMD <span style="border: 1px solid black; padding: 2px;">2</span>	STX <span style="border: 1px solid black; padding: 2px;">1</span>
Hist. EPS Growth (3-5 yrs)	-3.56%	1.28%	8.04%	1.28%	8.16%	-2.46%
Proj. Sales Growth (F1/F0)	96.11%	17.98%	5.36%	17.98%	28.99%	24.62%
Net Margin	28.15%	9.79%	12.78%	0.17%	10.32%	19.59%
Return on Equity	22.71%	8.60%	17.00%	9.15%	8.04%	-936.38%
Debt/Capital	15.98%	13.50%	37.83%	41.77%	3.72%	88.41%
P/E (F1)	13.31	24.99	18.85	9.36	38.75	34.28
Price/Sales (P/S)	11.65	6.59	3.10	0.86	12.52	9.39
Price/Book (P/B)	8.38	5.86	3.61	1.17	6.60	205.70
Price/Cash Flow (P/CF)	28.87	34.76	15.48	4.47	53.31	51.12
YTD % Price Change	53.39%	3.10%	1.91%	-8.37%	14.99%	57.21%

**Description** Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.