

Micron Technology, Inc (NASDAQ:MU)

Zacks Rank: **3-Hold**


\$125.29 USD (As of 08/14/2025)

Style Value: **C** Growth: **A** Momentum: **A** | VGM: **A**

52 Wk High-Low **\$129.85 - \$61.54**

20 Day Avg Vol **21,545,436**

Beta **1.37**

Market Cap **139.07 B**

Dividend / Div Yld **\$0.46 / 0.37%**

Industry **Computer - Integra**

Industry Rank **80/246 (Top 33%)**

Proj. EPS Gr (Q1) **127.12%**

Proj. EPS Gr (F1) **515.38%**

P/E (F1) **15.53**

Last EPS Surp **20.13%**

Avg Last 4 Surp **9.70%**

Next Report Date **9/24/2025**

Earnings ESP **3.81%**
Price, Consensus & Surprise

Agreement Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	8	7	9	9
# of Revisions	6	5	8	7
# Up	6	4	8	6
# Down	0	1	0	1
% Revision Agreement:	100%	80%	100%	86%

Magnitude Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	2.68	2.89	8.00	12.72
7 Days Ago	2.51	2.80	7.77	12.27
30 Days Ago	2.51	2.80	7.77	12.27
60 Days Ago	2.04	2.56	6.93	10.80
Trend of Estimate Revisions:	+31.37%	+12.89%	+15.44%	+17.78%

Industry Comparison Computer - Integra | Position in Industry: 3 of 9

Industry Peers

	MU 3	X Industry	S&P 500	AMD 3	HPE 2	STX 3
Hist. EPS Growth (3-5 yrs)	-8.45%	-0.38%	9.08%	12.42%	-0.38%	-11.41%
Proj. Sales Growth (F1/F0)	46.98%	6.27%	4.96%	26.78%	14.40%	10.48%
Net Margin	18.41%	9.34%	12.52%	9.57%	4.60%	16.15%
Return on Equity	13.60%	7.54%	17.03%	7.54%	9.59%	-169.60%
Debt/Capital	22.82%	9.53%	38.42%	5.12%	34.09%	NA
P/E (F1)	15.53	18.88	19.97	46.86	11.32	15.51
Price/Sales (P/S)	4.11	3.48	3.07	10.11	0.89	3.67
Price/Book (P/B)	2.74	3.02	3.57	5.02	1.18	NA
Price/Cash Flow (P/CF)	16.34	20.38	14.87	39.92	5.74	18.53
YTD % Price Change	47.66%	-4.75%	9.95%	52.68%	0.98%	81.81%

Description Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.