

Micron Technology, Inc (NASDAQ:MU)

Zacks Rank: **1-Strong Buy**



\$724.66 USD (As of 05/15/2026)

Style Value: **F** Growth: **A** Momentum: **B** | **VGM: C**

Target Price	\$859.00
52 Wk High-Low	\$818.67 - \$90.93
20 Day Avg Vol	47,369,304
Beta	1.91
Market Cap	817.22 B
Dividend / Div Yld	\$0.60 / 0.08%
Industry	Computer - Integra
Industry Rank	58/244 (Top 24%)
Proj. EPS Gr (Q1)	912.57%
Proj. EPS Gr (F1)	610.98%
P/E (F1)	12.30
Last EPS Surp	38.64%
Avg Last 4 Surp	21.74%
Next Report Date	6/24/2026
Earnings ESP	5.69%

Price, Consensus & Surprise



Agreement Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	9	8	12	11
# of Revisions	8	8	12	11
# Up	8	8	12	11
# Down	0	0	0	0

% Revision Agreement: **100%** **100%** **100%** **100%**

Magnitude Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	19.34	22.25	58.94	100.33
7 Days Ago	19.19	22.25	58.46	98.05
30 Days Ago	19.19	22.25	58.36	96.75
60 Days Ago	11.04	12.66	35.39	54.78

Trend of Estimate Revisions: **+75.18%** **+75.75%** **+66.54%** **+83.15%**

Industry Comparison Computer - Integra | Position in Industry: 1 of 10

	MU 1	X Industry	S&P 500	AMD 3	HPE 4	STX 1
Hist. EPS Growth (3-5 yrs)	3.20%	3.20%	6.90%	4.02%	0.86%	2.64%
Proj. Sales Growth (F1/F0)	194.37%	16.15%	6.37%	39.07%	18.05%	30.63%
Net Margin	41.49%	13.37%	12.93%	13.37%	-0.41%	21.60%
Return on Equity	41.16%	11.05%	17.26%	9.55%	9.93%	1,005.65%
Debt/Capital	11.65%	7.59%	38.61%	3.52%	41.62%	75.99%
P/E (F1)	12.30	24.36	17.71	58.88	13.78	53.41
Price/Sales (P/S)	14.06	7.20	3.00	18.46	1.23	16.20
Price/Book (P/B)	11.28	6.04	3.29	10.73	1.77	162.89
Price/Cash Flow (P/CF)	47.79	49.95	13.89	82.77	6.72	93.92
YTD % Price Change	153.90%	10.99%	8.22%	98.03%	37.80%	188.85%

Description Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.