

**Micron Technology, Inc (NASDAQ:MU)**

Zacks Rank: **1-Strong Buy**


\$167.32 USD (As of 09/30/2025)

Style Value: **B** Growth: **A** Momentum: **A** VGM: **A**

Target Price	<b>\$181.00</b>
52 Wk High-Low	<b>\$170.45 - \$61.54</b>
20 Day Avg Vol	<b>27,800,298</b>
Beta	<b>1.47</b>
Market Cap	<b>183.42 B</b>
Dividend / Div Yld	<b>\$0.46 / 0.28%</b>
Industry	<b>Computer - Integra</b>
Industry Rank	<b>35/244 (Top 14%)</b>
Proj. EPS Gr (Q1)	<b>109.50%</b>
Proj. EPS Gr (F1)	<b>100.00%</b>
P/E (F1)	<b>9.88</b>
Last EPS Surp	<b>5.94%</b>
Avg Last 4 Surp	<b>9.36%</b>
Next Report Date	<b>12/17/2025</b>
Earnings ESP	<b>0.00%</b>

**Price, Consensus & Surprise**

**Agreement** Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	8	7	9	6
# of Revisions	7	7	9	3
# Up	7	7	9	3
# Down	0	0	0	0
% Revision Agreement:	100%	100%	100%	100%

**Magnitude** Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	3.75	3.94	16.58	18.57
7 Days Ago	3.12	3.29	13.66	17.66
30 Days Ago	2.99	3.08	13.05	15.59
60 Days Ago	2.80	2.91	12.27	14.77
Trend of Estimate Revisions:	+33.93%	+35.40%	+35.13%	+25.73%

**Industry Comparison** Computer - Integra | Position in Industry: 1 of 9

**Industry Peers**

	MU <b>1</b>	X Industry	S&P 500	HPE <b>3</b>	AMD <b>3</b>	IBM <b>3</b>
Hist. EPS Growth (3-5 yrs)	-6.62%	0.72%	9.18%	0.72%	12.42%	2.47%
Proj. Sales Growth (F1/F0)	43.43%	6.38%	5.06%	14.63%	26.92%	6.38%
Net Margin	22.84%	9.34%	12.52%	3.77%	9.57%	9.11%
Return on Equity	17.21%	7.54%	17.03%	9.01%	7.54%	37.62%
Debt/Capital	20.56%	13.94%	38.19%	40.79%	5.12%	66.68%
P/E (F1)	9.88	23.56	20.44	12.70	40.89	25.16
Price/Sales (P/S)	4.91	4.15	3.08	0.96	8.85	4.06
Price/Book (P/B)	3.39	3.39	3.43	1.30	4.39	9.43
Price/Cash Flow (P/CF)	10.78	25.27	14.66	6.43	34.93	18.03
YTD % Price Change	94.75%	4.31%	13.25%	13.07%	33.59%	27.28%

**Description** Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.