

Micron Technology, Inc (NASDAQ:MU) Zacks Rank: 1-Strong Buy \$246.83 USD (As of 11/14/2025) Style Value: C Growth: A Momentum: F VGM: B

Target Price \$282.00 52 Wk High-Low \$257.07 - \$61.54 20 Day Avg Vol 22,841,276 Beta 1.62 Market Cap 277.06 B Dividend / Div Yld \$0.46 / 0.19% Industry Computer - Integra Industry Rank 35/243 (Top 14%) Proj. EPS Gr (Q1) 110.61% Proj. EPS Gr (F1) 95.66% P/E (F1) 15.22 Last EPS Surp 5.94% Avg Last 4 Surp 9.36% Next Report Date 12/17/2025 Earnings ESP 2.46%

Price, Consensus & Surprise



Agreement Estimate Revisions (60 Days)								
	Q1	Q2	F1	F2				
# of Analysts	8	7	10	6				
# of Revisions	7	7	9	3				
# Up	7	7	9	3				
# Down	0	0	0	0				
% Revision Agreement:	100%	100%	100%	100%				

Magnitude Consensus Estimate Trend (60 Days)							
	Q1	Q2	F1	F2			
Current	3.77	3.94	16.22	18.57			
7 Days Ago	3.75	3.94	16.22	18.57			
30 Days Ago	3.75	3.94	16.22	18.57			
60 Days Ago	3.03	3.12	13.13	15.88			
Trend of Estimate Revisions:	+24.42%	+26.28%	+23.53%	+16.94%			

Industry Comparison Computer - Integra Position in Industry: 1 of 10				Industry Peers			
		MU 1	X Industry	S&P 500	HPE 5	AMD 3	IBM 3
Hist. EPS Growth (3-5 yrs)	\	-6.62%	0.72%	8.21%	0.72%	8.16%	4.38%
Proj. Sales Growth (F1/F0)		43.40%	11.14%	5.41%	17.12%	30.94%	6.78%
Net Margin		22.84%	9.22%	12.75%	3.77%	10.32%	12.09%
Return on Equity		17.21%	8.04%	17.00%	9.01%	8.04%	37.76%
Debt/Capital		20.56%	3.72%	38.16%	40.79%	3.72%	66.34%
P/E (F1)	~~~	15.22	23.93	19.88	9.68	62.30	27.00
Price/Sales (P/S)	~~	7.41	4.37	3.03	0.91	12.55	4.37
Price/Book (P/B)	~~	5.12	4.33	3.32	1.23	6.61	10.21
Price/Cash Flow (P/CF)	~	16.28	22.44	14.66	6.08	53.43	19.70
YTD % Price Change	~~~	193.29%	2.63%	14.49%	6.93%	104.33%	39.06%

Description Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.