

Micron Technology, Inc (NASDAQ:MU)

Zacks Rank: **1-Strong Buy**


\$419.44 USD (As of 02/03/2026)

Style Value: **D** Growth: **A** Momentum: **D** VGM: **B**

Target Price **\$457.00**

52 Wk High-Low **\$455.50 - \$61.54**

20 Day Avg Vol **35,522,652**

Beta **1.52**

Market Cap **492.75 B**

Dividend / Div Yld **\$0.46 / 0.11%**

Industry **Computer - Integra**

Industry Rank **26/244 (Top 11%)**

Proj. EPS Gr (Q1) **438.46%**

Proj. EPS Gr (F1) **296.86%**

P/E (F1) **13.31**

Last EPS Surp **22.25%**

Avg Last 4 Surp **14.35%**

Next Report Date **3/19/2026**

Earnings ESP **0.54%**
Price, Consensus & Surprise

Agreement Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	10	9	13	10
# of Revisions	7	7	10	7
# Up	7	7	10	7
# Down	0	0	0	0
% Revision Agreement:	100%	100%	100%	100%

Magnitude Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	8.40	9.42	32.90	43.20
7 Days Ago	8.40	9.42	32.90	43.20
30 Days Ago	8.39	9.46	32.76	42.41
60 Days Ago	4.08	4.69	17.36	21.43
Trend of Estimate Revisions:	+105.88%	+100.85%	+89.52%	+101.59%

Industry Comparison Computer - Integra | Position in Industry: 1 of 9

Industry Peers

	MU 1	X Industry	S&P 500	HPE 3	AMD 2	STX 1
Hist. EPS Growth (3-5 yrs)	-3.56%	1.28%	8.04%	1.28%	8.16%	-2.46%
Proj. Sales Growth (F1/F0)	96.11%	17.98%	5.36%	17.98%	28.99%	24.62%
Net Margin	28.15%	9.79%	12.78%	0.17%	10.32%	19.59%
Return on Equity	22.71%	8.60%	17.00%	9.15%	8.04%	-936.38%
Debt/Capital	15.98%	13.50%	37.83%	41.77%	3.72%	88.41%
P/E (F1)	13.31	24.99	18.85	9.36	38.75	34.28
Price/Sales (P/S)	11.65	6.59	3.10	0.86	12.52	9.39
Price/Book (P/B)	8.38	5.86	3.61	1.17	6.60	205.70
Price/Cash Flow (P/CF)	28.87	34.76	15.48	4.47	53.31	51.12
YTD % Price Change	53.39%	3.10%	1.91%	-8.37%	14.99%	57.21%

Description Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.