

**Micron Technology, Inc (NASDAQ:MU)**

Zacks Rank: **3-Hold**



\$68.37 USD (As of 04/07/2025)

Style Value: **B** | Growth: **B** | Momentum: **A** | VGM: **A**

|                    |                    |
|--------------------|--------------------|
| 52 Wk High-Low     | \$157.54 - \$61.54 |
| 20 Day Avg Vol     | 27,395,338         |
| Beta               | 1.18               |
| Market Cap         | 76.41 B            |
| Dividend / Div Yld | \$0.46 / 0.67%     |
| Industry           | Computer - Integra |
| Industry Rank      | 92/247 (Top 37%)   |
| Proj. EPS Gr (Q1)  | 153.23%            |
| Proj. EPS Gr (F1)  | 426.92%            |
| P/E (F1)           | 9.98               |
| Last EPS Surp      | 9.09%              |
| Avg Last 4 Surp    | 10.66%             |
| Next Report Date   | 6/25/2025          |
| Earnings ESP       | 0.00%              |

**Price, Consensus & Surprise**



**Agreement** Estimate Revisions (60 Days)

|                | Q1 | Q2 | F1 | F2 |
|----------------|----|----|----|----|
| # of Analysts  | 7  | 6  | 8  | 6  |
| # of Revisions | 6  | 6  | 8  | 5  |
| # Up           | 3  | 2  | 2  | 2  |
| # Down         | 3  | 4  | 6  | 3  |

% Revision Agreement: 50% 67% 75% 60%

**Magnitude** Consensus Estimate Trend (60 Days)

|             | Q1   | Q2   | F1   | F2    |
|-------------|------|------|------|-------|
| Current     | 1.57 | 1.94 | 6.85 | 10.81 |
| 7 Days Ago  | 1.57 | 1.94 | 6.85 | 10.81 |
| 30 Days Ago | 1.54 | 2.02 | 6.72 | 10.81 |
| 60 Days Ago | 1.58 | 2.07 | 6.90 | 10.97 |

Trend of Estimate Revisions: -0.63% -6.28% -0.72% -1.46%

**Industry Comparison** Computer - Integra | Position in Industry: 3 of 10

|                            | MU <b>3</b> | X Industry | S&P 500 | AMD <b>3</b> | HPE <b>4</b> | STX <b>3</b> |         |
|----------------------------|-------------|------------|---------|--------------|--------------|--------------|---------|
| Hist. EPS Growth (3-5 yrs) |             | -8.47%     | -2.36%  | 10.13%       | 24.00%       | -2.36%       | -20.03% |
| Proj. Sales Growth (F1/F0) |             | 40.78%     | 5.81%   | 4.39%        | 23.00%       | 8.34%        | 38.11%  |
| Net Margin                 |             | 14.92%     | 9.32%   | 12.68%       | 6.36%        | 9.03%        | 14.67%  |
| Return on Equity           |             | 10.87%     | 3.80%   | 17.14%       | 7.42%        | 9.32%        | -63.48% |
| Debt/Capital               |             | 22.17%     | 12.89%  | 38.98%       | 2.90%        | 34.42%       | NA      |
| P/E (F1)                   |             | 9.98       | 11.21   | 16.69        | 18.21        | 6.88         | 8.99    |
| Price/Sales (P/S)          |             | 2.44       | 2.13    | 2.63         | 5.24         | 0.56         | 1.81    |
| Price/Book (P/B)           |             | 1.57       | 1.83    | 3.18         | 2.35         | 0.69         | NA      |
| Price/Cash Flow (P/CF)     |             | 8.99       | 15.13   | 12.68        | 18.11        | 3.55         | 35.29   |
| YTD % Price Change         |             | -18.76%    | -20.45% | -13.93%      | -30.76%      | -37.56%      | -20.45% |

**Description** Computer and Technology > Computer-office Equipment > Computer - Integrated Systems

Through global brands, namely Micron, Crucial and Ballistix, Micron manufactures and markets high-performance memory and storage technologies including Dynamic Random Access Memory, NAND flash memory, NOR Flash, 3D XPoint memory and other technologies. Its solutions are used in leading-edge computing, consumer, networking and mobile products.