

**Ge Aerospace (NYSE:GE)**

Zacks Rank: **2-Buy**

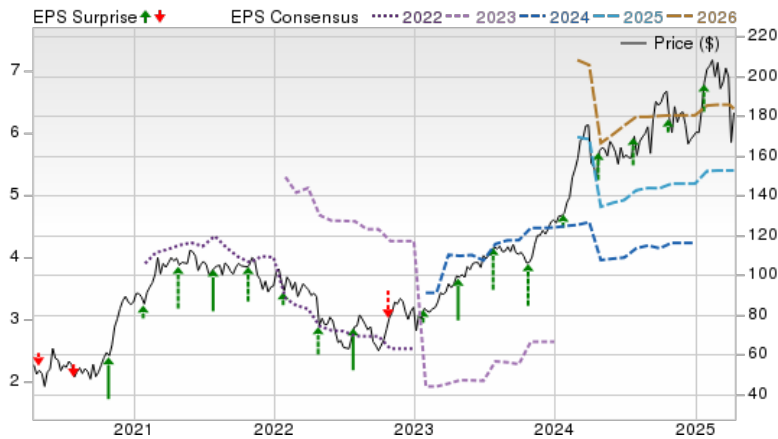


\$181.79 USD (As of 04/17/2025)

Style Value: **C** Growth: **D** Momentum: **B** | VG: **D**

Target Price	\$214.00
52 Wk High-Low	\$214.21 - \$146.78
20 Day Avg Vol	7,767,382
Beta	1.04
Market Cap	195.11 B
Dividend / Div Yld	\$1.44 / 0.79%
Industry	<b>Aerospace - Defens</b>
Industry Rank	<b>162/248 (Bottom 35%)</b>
Proj. EPS Gr (Q1)	<b>53.66%</b>
Proj. EPS Gr (F1)	<b>17.61%</b>
P/E (F1)	<b>33.61</b>
Last EPS Surp	<b>28.16%</b>
Avg Last 4 Surp	<b>19.01%</b>
Next Report Date	<b>4/22/2025</b>
Earnings ESP	<b>-0.82%</b>

**Price, Consensus & Surprise**



**Agreement** Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	5	3	6	5
# of Revisions	2	2	3	2
# Up	1	0	3	2
# Down	1	2	0	0

% Revision Agreement: 50% (Q1), 100% (Q2), 100% (F1), 100% (F2)

**Magnitude** Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	1.26	1.36	5.41	6.39
7 Days Ago	1.29	1.36	5.40	6.46
30 Days Ago	1.29	1.36	5.40	6.46
60 Days Ago	1.29	1.37	5.39	6.44

Trend of Estimate Revisions: -2.33% (Q1), -0.73% (Q2), +0.37% (F1), -0.78% (F2)

	Industry Comparison Aerospace - Defens   Position in Industry: 2 of 25			Industry Peers			
	GE <b>2</b>	X Industry	S&P 500	NOC <b>3</b>	SAFRY <b>3</b>	GD <b>3</b>	
Hist. EPS Growth (3-5 yrs)		34.14%	4.87%	10.13%	1.95%	NA	3.36%
Proj. Sales Growth (F1/F0)		-6.76%	4.39%	4.17%	2.94%	9.90%	5.62%
Net Margin		14.31%	4.77%	12.70%	10.17%	NA	7.93%
Return on Equity		22.19%	12.81%	16.96%	26.24%	NA	17.10%
Debt/Capital		46.83%	37.58%	38.98%	49.00%	NA	24.76%
P/E (F1)		33.61	19.28	17.41	19.28	29.89	18.45
Price/Sales (P/S)		4.26	1.83	2.75	1.90	NA	1.55
Price/Book (P/B)		9.97	3.88	3.26	5.12	8.20	3.38
Price/Cash Flow (P/CF)		31.37	15.01	13.03	15.01	27.64	15.99
YTD % Price Change		8.99%	-13.66%	-10.18%	15.15%	11.16%	4.78%

**Description** Aerospace > Aerospace-defense > Aerospace - Defense

GE Aerospace (erstwhile General Electric Company) is a leading designer, developer and producer of jet engines, components and integrated systems for military, commercial and business aircraft. The company is well-known for its aero-derivative gas turbines for marine applications. Its zeal to invest in upgrades and innovation of products along with outstanding service capabilities and technological expertise raises its competitive appeal. Founded in 1892, General Electric (now GE Aerospace) is currently headquartered in Evendale, OH. The company operates its businesses in the United States, Europe, Asia, the Middle East and Africa, and the Americas. Its products and services range from jet engines like LEAP, GE9X & GENx, airframes, avionics systems, aviation electric power systems, turboprop engines, engine gear, and transmission components and services among others.